

Fill in this information to identify the case:

United States Bankruptcy Court for the:

**Southern District of Texas**Case number (if known): \_\_\_\_\_ Chapter **11**☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/24**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name** **Air Starter Components, Inc.****2. All other names debtor used in the last 8 years**Include any assumed names, trade names, and *doing business as names***3. Debtor's federal Employer Identification Number (EIN)****7 6 - 0 2 4 1 7 2 1****4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business****13935 Stafford Road**

Number Street

**Stafford, TX 77477**

City State ZIP Code

**Fort Bend**

County

Number Street

City State ZIP Code

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

**5. Debtor's website (URL)** **ascairstarter.com****6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor Air Starter Components, Inc.

Case number (if known) \_\_\_\_\_

Name

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

3 3 3 6**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**
- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000

☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion

☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion

☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion

☒ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures****WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **09/04/2024**  
MM/ DD/ YYYY

**X** **/s/ Jack Heck, III**  
Signature of authorized representative of debtor

**Jack Heck, III**  
Printed name

Title **President**

**18. Signature of attorney**

**X** **/s/ Russell Van Beustring**  
Signature of attorney for debtor

Date **09/04/2024**  
MM/ DD/ YYYY

**Russell Van Beustring**  
Printed name

**Russell Van Beustring, P.C.**  
Firm name

**5110 Waterbeck St**  
Number Street

**Fulshear** **TX** **77441-4100**  
City State ZIP Code

**(713) 973-6650** **russell@beustring.com**  
Contact phone Email address

**02275115** **TX**  
Bar number State

Fill in this information to identify the case:

Debtor Name Air Starter Components, Inc.United States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest**

- |  |                             |                                 |          |          |                    |
|--|-----------------------------|---------------------------------|----------|----------|--------------------|
| <b>2. Cash on hand</b>   |                             |                                 |          |          | <b>\$475.00</b>    |
| <b>3. Checking, savings, money market, or financial brokerage accounts (Identify all)</b>      |                             |                                 |          |          |                    |
| Name of institution (bank or brokerage firm)   | Type of account             | Last 4 digits of account number |          |          |                    |
| 3.1. <u>Chase Bank</u>   | <u>Checking account</u>     | <u>8</u>                        | <u>1</u> | <u>0</u> | <u>2</u>           |
|  |                             |                                 |          |          | <b>\$6,577.10</b>  |
| 3.2. <u>Frost Bank</u>   | <u>Checking account</u>     | <u>2</u>                        | <u>4</u> | <u>2</u> | <u>2</u>           |
|  |                             |                                 |          |          | <b>\$691.61</b>    |
| 3.3. <u>Frost Bank</u>   | <u>Checking account</u>     | <u>8</u>                        | <u>4</u> | <u>1</u> | <u>3</u>           |
|  |                             |                                 |          |          | <b>\$6,956.55</b>  |
| 3.4. <u>Frost Bank</u>   | <u>Money market account</u> | <u>7</u>                        | <u>8</u> | <u>3</u> | <u>6</u>           |
|  |                             |                                 |          |          | <b>\$3,046.73</b>  |
| <b>4. Other cash equivalents (Identify all)</b>  |                             |                                 |          |          |                    |
| 4.1 _____  |                             |                                 |          |          |                    |
| 4.2 _____  |                             |                                 |          |          |                    |
| <b>5. Total of Part 1</b>  |                             |                                 |          |          | <b>\$17,746.99</b> |
| Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. |                             |                                 |          |          |                    |

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

**Current value of debtor's interest**

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 \_\_\_\_\_

7.2 \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 \_\_\_\_\_

8.2 \_\_\_\_\_

**9. Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

_____
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**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

**Current value of  
debtor's interest**

**11. Accounts receivable**

11a. 90 days old or less:	<u><b>\$428,807.00</b></u>	-	<u><b>\$40,000.00</b></u>	=..... →	<u><b>\$388,807.00</b></u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u><b>\$98,500.00</b></u>	-	<u><b>\$80,000.00</b></u>	=..... →	<u><b>\$18,500.00</b></u>
	face amount		doubtful or uncollectible accounts		

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<b>\$407,307.00</b>
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**Part 4: Investments**

**13. Does the debtor own any investments?**

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

**Valuation method used  
for current value**

**Current value of  
debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_

14.2 \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of  
ownership:

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

15.1. \_\_\_\_\_

15.2. \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

16.2 \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

--

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
<u>Raw Material</u>	<u>08/06/2024</u> MM / DD / YYYY	<u>unknown</u>		<u>\$13,620.00</u>
<b>20. Work in progress</b>				
<u>Work in Progress</u>	<u>08/06/2024</u> MM / DD / YYYY	<u>unknown</u>		<u>\$86,524.00</u>
<b>21. Finished goods, including goods held for resale</b>				
<u>Finished goods</u>	<u>08/06/2024</u> MM / DD / YYYY	<u>unknown</u>		<u>\$13,500.00</u>
<b>22. Other inventory or supplies</b>				
_____	_____	_____	_____	_____
	MM / DD / YYYY			

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

<b>\$113,644.00</b>
---------------------

**24. Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b>			
_____	_____	_____	_____
29. <b>Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	_____	_____	_____
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)			
_____	_____	_____	_____
31. <b>Farm and fishing supplies, chemicals, and feed</b>			
_____	_____	_____	_____
32. <b>Other farming and fishing-related property not already listed in Part 6</b>			
_____	_____	_____	_____
33. <b>Total of Part 6</b> Add lines 28 through 32. Copy the total to line 85.			<div style="border: 1px solid black; width: 100px; height: 20px; margin-top: 5px;"></div>

34. Is the debtor a member of an agricultural cooperative?

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No  
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 7:** Office furniture, fixtures, and equipment; and collectibles



Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
<u>Desks, file cabinets, chairs, tables, sofa</u>	<u>unknown</u>		<u>\$1,200.00</u>
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
<u>computers, tablets, printers, server, copier, laser marker, refrigerator, ice maker, and misc equipment</u>	<u>unknown</u>		<u>\$6,200.00</u>
<u>2024 Kaishan Compressor</u>	<u>unknown</u>		<u>\$8,200.00</u>
<u>work benches and tools</u>	<u>unknown</u>		<u>\$7,000.00</u>
<u>Pallet Scale</u>	<u>unknown</u>		<u>\$1,200.00</u>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1			
42.2			
42.3			

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

**\$23,800.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8:** Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

47.	<b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1	<u>2011 Ford F150</u>	<u>unknown</u>	<u>KBB</u>	<u>\$6,850.00</u>
47.2	<u>2019 Chevrolet 3500 Flat Bed</u>	<u>unknown</u>	<u>KBB</u>	<u>\$23,800.00</u>
47.3	<u>2022 Chevrolet 2500</u>	<u>unknown</u>	<u>KBB</u>	<u>\$26,400.00</u>
47.4	<u>2024 Chevrolet 1500</u>	<u>unknown</u>	<u>KBB</u>	<u>\$39,625.00</u>
48.	<b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	_____	_____	_____	_____
48.2	_____	_____	_____	_____
49.	<b>Aircraft and accessories</b>			
49.1	_____	_____	_____	_____
49.2	_____	_____	_____	_____
50.	<b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
	<b>2012 HAAS ST30 CNC Lathe - \$20,000 2000 HAAS SL30T CNC Lathe - \$20,000 2019 HAAS ST30 CNC Lathe - \$30,000 2020 HAAS ST30Y CNC Lathe - \$45,000 2022 HAAS ST30Y CNC Lathe - \$50,000 1999 HAAS SL20 CNC Lathe - \$10,000 Mori Seiki SL-25B CNC Lathe - Parts Only - 1,000 2003 Mori Seiki SL-25B CNC Lathe - \$10,000 Mori Seiki SL-25B CNC Lathe - \$15,000</b>	<u>unknown</u>	_____	<u>\$201,000.00</u>
51.	<b>Total of Part 8</b> Add lines 47 through 50. Copy the total to line 87.			<b>\$297,675.00</b>

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 9:** Real property

54.	<b>Does the debtor own or lease any real property?</b>			
	<input checked="" type="checkbox"/> No. Go to Part 10.			
	<input type="checkbox"/> Yes. Fill in the information below.			
55.	<b>Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>			
	<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>
				<b>Current value of debtor's interest</b>

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

55.1 \_\_\_\_\_  
55.2 \_\_\_\_\_  
55.3 \_\_\_\_\_  
55.4 \_\_\_\_\_  
55.5 \_\_\_\_\_  
55.6 \_\_\_\_\_

**56. Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

_____
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**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10:** Intangibles and intellectual property

**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
_____	_____	_____	_____
<b>61. Internet domain names and websites</b>			
<b>Domain name and website</b>	<b>unknown</b>		<b>\$1,000.00</b>
_____	_____	_____	_____
<b>62. Licenses, franchises, and royalties</b>			
_____	_____	_____	_____
<b>63. Customer lists, mailing lists, or other compilations</b>			
_____	_____	_____	_____
<b>64. Other intangibles, or intellectual property</b>			
_____	_____	_____	_____
<b>65. Goodwill</b>			
_____	_____	_____	_____

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

**\$1,000.00**

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 11:** All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

_____	_____	-	_____	= →	_____
	Total face amount		doubtful or uncollectible amount		

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. **Interests in insurance policies or annuities**

\_\_\_\_\_

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

\_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	<b>\$17,746.99</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>		
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$407,307.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>		
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$113,644.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>		
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$23,800.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$297,675.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →		
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$1,000.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b>	
91. <b>Total.</b> <i>Add lines 80 through 90 for each column.</i> .....91a.	<b>\$861,172.99</b>	<b>+ 91b.</b>
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		<b>\$861,172.99</b>

Fill in this information to identify the case:

Debtor name Air Starter Components, Inc.United States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****2.1 Creditor's name**Ally Automotive Financing**Describe debtor's property that is subject to a lien**2024 Chevrolet 1500\$56,682.98\$39,625.00**Creditor's mailing address**Attn Bankruptcy Dept**Describe the lien**Auto FinancePo Box 130424**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Saint Paul, MN 55113-0004**Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Creditor's email address, if known****Date debt was incurred** \_\_\_\_\_**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Last 4 digits of account number** 4 1 2 6**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.
- \_\_\_\_\_
- \_\_\_\_\_

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$95,118.98

Debtor **Air Starter Components, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value of collateral.

*Column B*

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p><b>2.2</b> Creditor's name <u>Ally Automotive Financing</u></p> <p>Creditor's mailing address <u>Attn Bankruptcy Dept</u> <u>Po Box 130424</u> <u>Saint Paul, MN 55113-0004</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.            _____            _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>2022 Chevrolet 2500</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><u>\$25,835.00</u></p>	<p><u>\$26,400.00</u></p>
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Debtor **Air Starter Components, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.3** Creditor's nameLeaf

## Describe debtor's property that is subject to a lien

2024 Kaishan Compressor\$12,601.00\$8,200.00

## Creditor's mailing address

Po Box 5066

## Describe the lien

purchase moneyHartford, CT 06102-5066

## Is the creditor an insider or related party?

☒ No☐ Yes

## Creditor's email address, if known

## Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## Date debt was incurred \_\_\_\_\_

## Last 4 digits of account number \_\_\_\_\_

## As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_



Fill in this information to identify the case:

Debtor name Air Starter Components, Inc.

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507)☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1**

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Total claim

Priority amount

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account

Is the claim subject to offset?

number \_\_\_\_

☐ No☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) \_\_\_\_

**2.2**

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account

Is the claim subject to offset?

number \_\_\_\_

☐ No☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) \_\_\_\_

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>A/M AIR STARTER, LLC</b></u> <u><b>Po Box 34507</b></u> <u><b>Houston, TX 77234-4507</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Vendor</b></u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$350.00</b></u>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>ACCURATE BEARING</b></u> <u><b>Po Box 406</b></u> <u><b>Addison, IL 60101-0406</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Vendor</b></u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$6,158.00</b></u>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>AIR STARTER AND PARTS</b></u> <u><b>Po Box 1217</b></u> <u><b>Frisco, TX 75034-0021</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Vendor</b></u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$4,140.00</b></u>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>AMERICAN PACKING &amp; GASKET COMPANY</b></u> <u><b>Po Box 4356</b></u> <u><b>Houston, TX 77210-4356</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Vendor</b></u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$1,539.10</b></u>

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>AUSTART AIR STARTERS</b></u> <u><b>40009 Garrett Rd</b></u> <u><b>Pattison, TX 77423-2329</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u><b>\$564.45</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Vendor</b></u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>AVON BROACH</b></u> <u><b>1089 John R Rd</b></u> <u><b>Rochester Hls, MI 48307-3207</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u><b>\$646.40</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Vendor</b></u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.7</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>Blakeman &amp; Associates</b></u> <u><b>18919 Freeport Dr</b></u> <u><b>Montgomery, TX 77356-4446</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u><b>\$2,500.00</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Vendor</b></u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.8</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>Chase Bank</b></u> <u><b>270 Park Ave</b></u> <u><b>New York, NY 10017-2014</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u><b>\$24,588.00</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Credit Card</b></u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Air Starter Components, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<b>3.9</b> Nonpriority creditor's name and mailing address <u><b>Douglas E. Koger</b></u> <u><b>24285 Katy Fwy Ste 300</b></u> <u><b>Katy, TX 77494-1128</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u><b>\$38,538.38</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u><b>Legal Fees</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.10</b> Nonpriority creditor's name and mailing address <u><b>DXP Enterprises, Inc.</b></u> <u><b>5301 Hollister St</b></u> <u><b>Houston, TX 77040-6119</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u><b>\$680.77</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u><b>Vendor</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.11</b> Nonpriority creditor's name and mailing address <u><b>EARLE M. JORGENSEN</b></u> <u><b>Po Box 951253</b></u> <u><b>Dallas, TX 75395-1253</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u><b>\$13,866.68</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u><b>Vendor</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.12</b> Nonpriority creditor's name and mailing address <u><b>FASTENAL COMPANY</b></u> <u><b>Po Box 978</b></u> <u><b>Winona, MN 55987-0978</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u><b>\$2,208.84</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u><b>Vendor</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Air Starter Components, Inc.  
Name

Case number (if known) \_\_\_\_\_

## Part 2: Additional Page

<b>3.13</b> Nonpriority creditor's name and mailing address <u>FORT WORTH ALUMINUM FOUNDRY</u> <u>2708 N Nichols St</u> <u>Fort Worth, TX 76106-7225</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$10,251.10</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.14</b> Nonpriority creditor's name and mailing address <u>FRAZIER AND FRAZIER</u> <u>Po Box 279</u> <u>Coolidge, TX 76635-0279</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$26,589.77</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.15</b> Nonpriority creditor's name and mailing address <u>George Morales</u> <u>c/o Armstrong Lee &amp; Baker, LLP</u> <u>2800 North Loop W Ste 900</u> <u>Houston, TX 77092-8825</u>  Date or dates debt was incurred <u>8/22/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$734,962.56</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.16</b> Nonpriority creditor's name and mailing address <u>GLOBAL COMPRESSION SERVICES</u> <u>Po Box 842055</u> <u>Dallas, TX 75284-2055</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$14,288.23</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<p><b>3.17</b> Nonpriority creditor's name and mailing address</p> <p><u><b>GREAT SOUTHWEST PAPER</b></u></p> <p><u><b>5707 Harvey Wilson Dr</b></u></p> <p><u><b>Houston, TX 77020-8025</b></u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u><b>\$314.14</b></u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u><b>Vendor</b></u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.18</b> Nonpriority creditor's name and mailing address</p> <p><u><b>GROUP M DESIGN</b></u></p> <p><u><b>315 N Broadway Ave Ste 504</b></u></p> <p><u><b>Tyler, TX 75702-5757</b></u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u><b>\$159.90</b></u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u><b>Vendor</b></u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.19</b> Nonpriority creditor's name and mailing address</p> <p><u><b>GULL INDUSTRIES, INC.</b></u></p> <p><u><b>3305 Gano St</b></u></p> <p><u><b>Houston, TX 77009-6314</b></u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u><b>\$3,367.50</b></u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u><b>Vendor</b></u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.20</b> Nonpriority creditor's name and mailing address</p> <p><u><b>OSHA/USDOL</b></u></p> <p><u><b>200 Constitution Ave Nw Rm N3626</b></u></p> <p><u><b>Washington, DC 20210-0001</b></u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u><b>\$102,520.74</b></u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u><b>OSHA Violations</b></u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<b>3.21</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>SEI HEAT TREAT</b></u> <u><b>Po Box 1759</b></u> <u><b>Houston, TX 77251-1759</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u><b>\$2,199.55</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Vendor</b></u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.22</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>STANLEY PARTS &amp; EQUIPMENT</b></u> <u><b>Po Box 325</b></u> <u><b>Channelview, TX 77530-0325</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u><b>\$18,397.62</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Vendor</b></u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.23</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>SUNSOURCE/AIR DRECO</b></u> <u><b>Po Box 74007453</b></u> <u><b>Chicago, IL 60674-7453</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u><b>\$12,035.97</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Vendor</b></u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.24</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>T&amp;B REPAIRS</b></u> <u><b>Po Box 80308</b></u> <u><b>Lafayette, LA 70598-0308</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u><b>\$4,996.94</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Vendor</b></u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<b>3.25</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>ULINE</b></u> <u><b>Po Box 88741</b></u> <u><b>Chicago, IL 60680-1741</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u><b>\$448.70</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Vendor</b></u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.26</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>UNIQUE INDUSTRIAL PROUDUCT COMPANY</b></u> <u><b>Po Box 120575 Lp Dept #0575</b></u> <u><b>Dallas, TX 75312-0575</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u><b>\$26,549.12</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Vendor</b></u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.27</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>WETHERILL ASSOCIATES, INC.</b></u> <u><b>Po Box 735859</b></u> <u><b>Dallas, TX 75373-5859</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u><b>\$390.82</b></u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Vendor</b></u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.28</b>	<b>Nonpriority creditor's name and mailing address</b> <u><b>William Martinez Reyes</b></u> <u><b>c/o Abraham Watkins</b></u> <u><b>800 Commerce St</b></u> <u><b>Houston, TX 77002-1707</b></u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u><b>unknown</b></u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Personal Injury Claim</b></u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes



Debtor **Air Starter Components, Inc.**  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<p><b>3.29</b> Nonpriority creditor's name and mailing address</p> <p><u><b>WRICO STAMPING CO. OF TEXAS</b></u></p> <p><u><b>2717 Niagara Ln N</b></u></p> <p><u><b>Minneapolis, MN 55447-4844</b></u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u><b>\$45,356.36</b></u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u><b>Vendor</b></u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.30</b> Nonpriority creditor's name and mailing address</p> <p><u><b>ZEN NORTH AMERICA CORPORATION</b></u></p> <p><u><b>4915 Irving Dr</b></u></p> <p><u><b>Colorado Spgs, CO 80916-2205</b></u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u><b>\$2,929.98</b></u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u><b>Vendor</b></u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts****5a. Total claims from Part 1**

5a.

**\$0.00****5b. Total claims from Part 2**

5b.

**+****\$1,101,539.62****5c. Total of Parts 1 and 2**  
Lines 5a + 5b = 5c.

5c.

**\$1,101,539.62**

Fill in this information to identify the case:

Debtor name Air Starter Components, Inc.

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Oklahoma City Office Lease</u>	<u>1st OKC USA, LLC</u>
		<u>Contract to be ASSUMED</u>	<u>7206 Melrose Lane</u>
	State the term remaining	<u>0 months</u>	<u>Oklahoma City, OK 73127</u>
	List the contract number of any government contract	_____	
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Phone System</u>	<u>Avaya Financial</u>
		<u>Contract to be ASSUMED</u>	<u>21146 Network PI</u>
	State the term remaining	<u>0 months</u>	<u>Chicago, IL 60673-1211</u>
	List the contract number of any government contract	_____	
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Stafford Machine Shop</u>	<u>Chemplast</u>
		<u>Contract to be ASSUMED</u>	<u>1002 Texas Pkwy</u>
	State the term remaining	<u>0 months</u>	<u>Stafford, TX 77477-6482</u>
	List the contract number of any government contract	_____	
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>New Orleans Sales Office</u>	<u>Hopmar, LLC</u>
		<u>Contract to be ASSUMED</u>	<u>302 Cuddihy Dr</u>
	State the term remaining	<u>0 months</u>	<u>Metairie, LA 70005-4144</u>
	List the contract number of any government contract	_____	

Debtor **Air Starter Components, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5

State what the contract or lease is for and the nature of the debtor's interest

Postage MeterContract to be ASSUMED

State the term remaining

0 months

List the contract number of any government contract

Pitney BowesPo Box 371887Pittsburgh, PA 15250-7887

Fill in this information to identify the case:

Debtor name **Air Starter Components, Inc.**

United States Bankruptcy Court for the: **Southern** District of **Texas**  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Air Starter Components, Inc.**  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.5	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G </div>	
2.6	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G </div>	

Fill in this information to identify the case:

Debtor name Air Starter Components, Inc.

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$861,172.99**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$861,172.99**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$95,118.98**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$1,101,539.62**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$1,196,658.60

Fill in this information to identify the case:

Debtor name Air Starter Components, Inc.

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date  
MM/ DD/ YYYY☒ Operating a business\$3,156,301.00☐ Other \_\_\_\_\_

For prior year:

From 01/01/2023 to 12/31/2023  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$5,136,725.00☐ Other \_\_\_\_\_

For the year before that:

From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$5,825,409.00☐ Other \_\_\_\_\_**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date  
MM/ DD/ YYYY

For prior year:

From 01/01/2023 to 12/31/2023  
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY



Name

**Part 2:** List Certain Transfers Made Before Filing for Bankruptcy

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
<b>3.1. ACCURATE BEARING</b> Creditor's name <b>Po Box 406</b> Street  <b>Addison, IL 60101-0406</b> City State ZIP Code	<b>5/22/24</b>  <b>7/19/24</b>  <b>8/1/24</b>  <b>8/20/24</b>	<b>\$45,638.15</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>3.2. Allan A Cease PC</b> Creditor's name <b>56 Sugar Creek Center Blvd Ste 300</b> Street  <b>Sugar Land, TX 77478-4063</b> City State ZIP Code	<b>6/4/24</b>	<b>\$21,200.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Legal Services</b>
<b>3.3. BASS TOOL</b> Creditor's name <b>2300 Fairway Park Dr</b> Street  <b>Houston, TX 77092-7603</b> City State ZIP Code	<b>7/24/24</b>	<b>\$14,163.53</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>3.4. BLUE CROSS BLUE SHIELD OF TEXAS</b> Creditor's name <b>1001 E Lookout Dr</b> Street  <b>Richardson, TX 75082-4144</b> City State ZIP Code	<b>6/18/24</b>  <b>7/23/24</b>  <b>8/20/24</b>	<b>\$32,018.73</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Health Insurance</b>
<b>3.5. EARLE M. JORGENSEN</b> Creditor's name <b>Po Box 951253</b> Street  <b>Dallas, TX 75395-1253</b> City State ZIP Code	<b>6/20/24</b>  <b>7/24/24</b>  <b>8/13/24</b>  <b>8/20/24</b>	<b>\$40,426.13</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Case number (if known) \_\_\_\_\_

Name

3.6. **FORT BEND COUNTY TAX** 7/31/24 \$21,884.63

**ASSESSOR**

Creditor's name

**1317 Eugene Heimann Cir**

Street

**Richmond, TX 77469-3623**

City State ZIP Code

- ☐ Secured debt  
☐ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☒ Other **Property Taxes**

3.7. **FORT WORTH ALUMINUM FOUNDRY** 6/20/24 \$30,774.57

Creditor's name

**2708 N Nichols St**

Street

**Fort Worth, TX 76106-7225**

City State ZIP Code

- ☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

3.8. **FRAZIER AND FRAZIER** 7/16/24 \$30,449.20

Creditor's name

**Po Box 279**

Street

**Coolidge, TX 76635-0279**

City State ZIP Code

- ☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

3.9. **GLOBAL COMPRESSION SERVICES** 8/6/24 \$12,153.60

Creditor's name

**Po Box 842055**

Street

**Dallas, TX 75284-2055**

City State ZIP Code

- ☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

3.10. **GM GEARS LLC** 6/19/24 \$10,264.10

Creditor's name

**16321 Loch Katrine Ln # 5**

Street

**Houston, TX 77084-2799**

City State ZIP Code

- ☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

3.11. **STANLEY PARTS & EQUIPMENT** 7/24/24 \$19,147.53

Creditor's name

**Po Box 325**

Street

**Channelview, TX 77530-0325**

City State ZIP Code

- ☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name

3.12. **Spaulding Composites Inc.** 8/7/24 \$12,963.55

Creditor's name

**55 Nadeau Dr**

Street

**Rochester, NH 03867-4637**

City

State

ZIP Code

☐ Secured debt

☐ Unsecured loan repayments

☒ Suppliers or vendors

☐ Services

☐ Other \_\_\_\_\_

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
----------------------------	-------	-----------------------	---------------------------------

4.1. \_\_\_\_\_ \$0.00

Creditor's name

Street

City

State

ZIP Code

**Relationship to debtor**

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1. \_\_\_\_\_ \$0.00

Creditor's name

Street

City

State

ZIP Code

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Case number (if known)

6.1. **\$0.00**  
 Creditor's name \_\_\_\_\_  
 \_\_\_\_\_ XXXX- \_\_\_\_-\_\_\_\_-\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1.	Case title	Nature of case	Court or agency's name and address	Status of case
	<b>George Morales vs. Air Starter Components</b>	<b>Personal Injury</b>	<b>268th District Court - Fort Bend County</b> Name <b>1422 Eugene Heimann Cir</b> Street  <b>Richmond, TX 77469-3611</b> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number <b>20-DCV-270314</b>			

7.2.	Case title	Nature of case	Court or agency's name and address	Status of case
	<b>William Martinez Reyes vs. Air Starter Components</b>	<b>Personal Injury</b>	<b>434rd District Court - Fort Bend County</b> Name <b>1422 Eugene Heimann Cir</b> Street  <b>Richmond, TX 77469-3611</b> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <b>24-DCV-312979</b>			

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address	Description of the property	Value
	Custodian's name _____ Street _____ City _____ State _____ ZIP Code _____	Case title _____ Case number _____ Date of order or assignment _____	<b>\$0.00</b> Court name and address _____ Name _____ Street _____ City _____ State _____ ZIP Code _____

**Part 4:** Certain Gifts and Charitable Contributions

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	<div>Recipient's name</div> <div>Street</div> <div>City State ZIP Code</div>			<b>\$0.00</b>
	<div>Recipient's relationship to debtor</div>			

**Part 5:** Certain Losses

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

10.1.	Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost

**Part 6:** Certain Payments or Transfers

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	<b>Russell Van Beustring, PC</b>	<b>Attorney's Fee</b>	<b>08/09/2024</b>	<b>\$7,500.00</b>

Address

**5110 Waterbeck St.**

Street

**Weston Lakes, TX 77441**

City State ZIP Code

Email or website address

Who made the payment, if not debtor?

**Debtor**

11.2.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	<b>Russell Van Beustring, PC</b>	<b>Attorney's Fee</b>	<b>08/29/2024</b>	<b>\$30,000.00</b>

Address

**5110 Waterbeck St**

Street

**Weston Lakes, TX 77441-4100**

City State ZIP Code

Email or website address

Who made the payment, if not debtor?

**Debtor**

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				<b>\$0.00</b>

Trustee

Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<div>Address</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div>			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	<div>Street</div> <div>CityStateZIP Code</div>	From To

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
—diagnosing or treating injury, deformity, or disease, or  
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

<b>Facility name and address</b>		<b>Nature of the business operation, including type of services the debtor provides</b>	<b>If debtor provides meals and housing, number of patients in debtor's care</b>
15.1. _____ Facility name		_____	_____
_____ Street		<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.	<b>How are records kept?</b>
City	State		
_____		_____	Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
_____		_____	

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**  
☒ No.  
☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_  
 Does the debtor have a privacy policy about that information?  
☐ No  
☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**  
☐ No. Go to Part 10.  
☒ Yes. Does the debtor serve as plan administrator?  
☒ No. Go to Part 10.  
☐ Yes. Fill in below:

<b>Name of plan</b>	<b>Employer identification number of the plan</b>
_____	EIN: _ _ - _ _ _ _ _

Has the plan been terminated?  
☐ No  
☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**  
 Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.  
☒ None

<b>Financial institution name and address</b>	<b>Last 4 digits of account number</b>	<b>Type of account</b>	<b>Date account was closed, sold, moved, or transferred</b>	<b>Last balance before closing or transfer</b>
18.1. _____ Name	XXXX- _ _ _ _	<input type="checkbox"/> Checking	_____	<b>\$0.00</b>
_____ Street		<input type="checkbox"/> Savings		
_____		<input type="checkbox"/> Money market		
_____		<input type="checkbox"/> Brokerage		
City	State	ZIP Code		



Case number (if known)

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City	Address		
	State			
	ZIP Code			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City	Address		
	State			
	ZIP Code			

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City			
State			
ZIP Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

■ **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor

**Air Starter Components, Inc.**

Case number (if known) \_\_\_\_\_

Name

**Business name and address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

25.1.

EIN: \_ \_ - \_ \_ \_ \_ \_

Name

**Dates business existed**

Street

From \_\_\_\_\_ To \_\_\_\_\_

City State ZIP Code

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Dates of service**26a.1. **Alan Sanderson**From **2004** To **2/2024**

Name

**12603 Southwest Fwy Ste 165**

Street

**Stafford, TX 77477-3851**

City State ZIP Code

**Name and address****Dates of service**26a.2. **Mike Moderhak**From **2/2024** To **Present**

Name

**101 Southwestern Blvd Ste 130**

Street

**Sugar Land, TX 77478-3548**

City State ZIP Code

**Name and address****Dates of service**26a.3. **Erin Jorgenson**From **2019** To **Present**

Name

**13935 Stafford Rd**

Street

**Stafford, TX 77477-5009**

City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Dates of service**26b.1. **Mike Moderhak**From **2/2024** To **Present**

Name

**101 Southwestern Blvd. Suite 130**

Street

**Sugar Land, TX 77478**

City State ZIP Code

Debtor

**Air Starter Components, Inc.**

Case number (if known)

Name

**Name and address****Dates of service**26b.2. **Alan Sanderson**From **2004** To **2/2024**

Name

**12603 Southwest Freeway Suite 165**

Street

**Sugar Land, TX 77479**

City

State

ZIP Code

**Name and address****Dates of service**26b.3. **Erin Jorgenson**From **2019** To **Present**

Name

**13935 Stafford Road**

Street

**Stafford, TX 77477**

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1.

**Erin Jorgenson**

Name

**13935 Stafford Road**

Street

**Stafford, TX 77477**

City

State

ZIP Code

**Name and address****If any books of account and records are unavailable, explain why**

26c.2.

**Mike Moderhak**

Name

**101 Southwestern Blvd. Suite 130**

Street

**Sugar Land, TX 77478**

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**26d.1. **Frost Bank**

Name

**3600 Fm 1092 Rd**

Street

**Missouri City, TX 77459-2205**

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
<u>Erin Jorgenson</u>	<u>08/06/2024</u>	<u>\$230,516.00</u>

Name and address of the person who has possession of inventory records

**27.1. Erin Jorgenson**

Name

13935 Stafford Rd

Street

Stafford, TX 77477

City

State

ZIP Code

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
<u>Jack Heck, III</u>	<u>2019 Braesmeadow Ln Sugar Land, TX 77479-2250</u>	<u>President, Shareholder</u>	<u>100.00%</u>

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

**30.1. Jack Heck, III**

Name

2019 Braesmeadow Ln

Street

Sugar Land, TX 77479-2250

City

State

ZIP Code

Relationship to debtor

President

\$160,000 Annually

Annual

President

Case number (if known)

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_ \_ - \_ \_ \_ \_ \_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ No

☒ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Principal Financial

EIN: 7 6 - 0 2 4 1 7 2 1

Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/04/2024  
MM/ DD/ YYYY

**X** /s/ Jack Heck, III  
Signature of individual signing on behalf of the debtor

Printed name Jack Heck, III

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name Air Starter Components, Inc.

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	George Morales c/o Armstrong Lee & Baker, LLP 2800 North Loop W Ste 900 Houston, TX 77092-8825		Judgment	Disputed			\$734,962.56
2	OSHA/USDOL 200 Constitution Ave Nw Rm N3626 Washington, DC 20210-0001		OSHA Violations	Disputed			\$102,520.74
3	WRICO STAMPING CO. OF TEXAS 2717 Niagara Ln N Minneapolis, MN 55447-4844		Vendor	Disputed			\$45,356.36
4	Douglas E. Koger 24285 Katy Fwy Ste 300 Katy, TX 77494-1128		Legal Fees				\$38,538.38
5	FRAZIER AND FRAZIER Po Box 279 Coolidge, TX 76635-0279		Vendor	Disputed			\$26,589.77
6	UNIQUE INDUSTRIAL PROUDUCT COMPANY Po Box 120575 Lp Dept #0575 Dallas, TX 75312-0575		Vendor				\$26,549.12
7	Chase Bank 270 Park Ave New York, NY 10017-2014		Credit Card	Disputed			\$24,588.00
8	STANLEY PARTS & EQUIPMENT Po Box 325 Channelview, TX 77530-0325		Vendor				\$18,397.62

Debtor **Air Starter Components, Inc.**

Case number (if known) \_\_\_\_\_

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Ally Automotive Financing Attn Bankruptcy Dept Po Box 130424 Saint Paul, MN 55113-0004		Auto Finance		\$56,682.98	\$39,625.00	\$17,057.98
10	GLOBAL COMPRESSION SERVICES Po Box 842055 Dallas, TX 75284-2055		Vendor				\$14,288.23
11	EARLE M. JORGENSEN Po Box 951253 Dallas, TX 75395-1253		Vendor	Disputed			\$13,866.68
12	SUNSOURCE/AIR DRECO Po Box 74007453 Chicago, IL 60674-7453		Vendor				\$12,035.97
13	FORT WORTH ALUMINUM FOUNDRY 2708 N Nichols St Fort Worth, TX 76106-7225		Vendor				\$10,251.10
14	ACCURATE BEARING Po Box 406 Addison, IL 60101-0406		Vendor				\$6,158.00
15	T&B REPAIRS Po Box 80308 Lafayette, LA 70598-0308		Vendor				\$4,996.94
16	Leaf Po Box 5066 Hartford, CT 06102-5066		purchase money		\$12,601.00	\$8,200.00	\$4,401.00
17	AIR STARTER AND PARTS Po Box 1217 Frisco, TX 75034-0021		Vendor				\$4,140.00
18	GULL INDUSTRIES, INC. 3305 Gano St Houston, TX 77009-6314		Vendor				\$3,367.50
19	ZEN NORTH AMERICA CORPORATION 4915 Irving Dr Colorado Spgs, CO 80916-2205		Vendor				\$2,929.98
20	Blakeman & Associates 18919 Freeport Dr Montgomery, TX 77356-4446		Vendor				\$2,500.00



B2030 (Form 2030) (12/15)

# United States Bankruptcy Court

## Southern District of Texas

In re Air Starter Components, Inc.

Case No. \_\_\_\_\_

Debtor

Chapter 11

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept \_\_\_\_\_

Prior to the filing of this statement I have received \_\_\_\_\_

Balance Due \_\_\_\_\_

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of \_\_\_\_\_ **\$37,500.00**The undersigned shall bill against the retainer at an hourly rate of \_\_\_\_\_ **\$425.00**

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. \$1,738.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

B2030 (Form 2030) (12/15)

- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
7. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

<b>CERTIFICATION</b>	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.	
<u>09/04/2024</u> <i>Date</i>	<u>/s/ Russell Van Beustring</u> Russell Van Beustring <i>Signature of Attorney</i>  Bar Number: 02275115 Russell Van Beustring, P.C. 5110 Waterbeck St Fulshear, TX 77441-4100 Phone: (713) 973-6650  <u>Russell Van Beustring, P.C.</u> <i>Name of law firm</i>

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **Air Starter Components, Inc.**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **09/04/2024**

Signature **/s/ Jack Heck, III**  
Jack Heck, III, President

1st OKC USA, LLC  
7206 Melrose Lane  
Oklahoma City, OK 73127

A/M AIR STARTER, LLC  
Po Box 34507  
Houston, TX 77234-4507

ACCURATE BEARING  
Po Box 406  
Addison, IL 60101-0406

AIR STARTER AND PARTS  
Po Box 1217  
Frisco, TX 75034-0021

Air Starter Components, Inc.  
13935 Stafford Road  
Stafford, TX 77477

Ally Automotive Financing  
Attn Bankruptcy Dept  
Po Box 130424  
Saint Paul, MN 55113-0004

AMERICAN PACKING &  
GASKET COMPANY  
Po Box 4356  
Houston, TX 77210-4356

AUSTART AIR STARTERS  
40009 Garrett Rd  
Pattison, TX 77423-2329

Avaya Financial  
21146 Network Pl  
Chicago, IL 60673-1211

AVON BROACH  
1089 John R Rd  
Rochester Hls, MI 48307-3207

Blakeman & Associates  
18919 Freeport Dr  
Montgomery, TX 77356-4446

Chase Bank  
270 Park Ave  
New York, NY 10017-2014

Chemplast  
1002 Texas Pkwy  
Stafford, TX 77477-6482

Douglas E. Koger  
24285 Katy Fwy Ste 300  
Katy, TX 77494-1128

DXP Enterprises, Inc.  
5301 Hollister St  
Houston, TX 77040-6119

EARLE M. JORGENSEN  
Po Box 951253  
Dallas, TX 75395-1253

FASTENAL COMPANY  
Po Box 978  
Winona, MN 55987-0978

FORT WORTH ALUMINUM  
FOUNDRY  
2708 N Nichols St  
Fort Worth, TX 76106-7225

FRAZIER AND FRAZIER  
Po Box 279  
Coolidge, TX 76635-0279

George Morales  
c/o Armstrong Lee & Baker, LLP  
2800 North Loop W Ste 900  
Houston, TX 77092-8825

GLOBAL COMPRESSION  
SERVICES  
Po Box 842055  
Dallas, TX 75284-2055

GREAT SOUTHWEST PAPER  
5707 Harvey Wilson Dr  
Houston, TX 77020-8025

GROUP M DESIGN  
315 N Broadway Ave Ste 504  
Tyler, TX 75702-5757

GULL INDUSTRIES, INC.  
3305 Gano St  
Houston, TX 77009-6314

Hopmar, LLC  
302 Cuddihy Dr  
Metairie, LA 70005-4144

Leaf  
Po Box 5066  
Hartford, CT 06102-5066

OSHA/USDOL  
200 Constitution Ave Nw Rm N3626  
Washington, DC 20210-0001

Pitney Bowes  
Po Box 371887  
Pittsburgh, PA 15250-7887

SEI HEAT TREAT  
Po Box 1759  
Houston, TX 77251-1759

STANLEY PARTS &  
EQUIPMENT  
Po Box 325  
Channelview, TX 77530-0325

SUNSOURCE/AIR DRECO  
Po Box 74007453  
Chicago, IL 60674-7453

T&B REPAIRS  
Po Box 80308  
Lafayette, LA 70598-0308

ULINE  
Po Box 88741  
Chicago, IL 60680-1741

UNIQUE INDUSTRIAL  
PROUDUCT COMPANY  
Po Box 120575 Lp Dept #0575  
Dallas, TX 75312-0575

WETHERILL ASSOCIATES,  
INC.  
Po Box 735859  
Dallas, TX 75373-5859

William Martinez Reyes  
c/o Abraham Watkins  
800 Commerce St  
Houston, TX 77002-1707

WRICO STAMPING CO. OF  
TEXAS  
2717 Niagara Ln N  
Minneapolis, MN 55447-4844

ZEN NORTH AMERICA  
CORPORATION  
4915 Irving Dr  
Colorado Spgs, CO 80916-2205



Fill in this information to identify the case:

Debtor name Air Starter Components, Inc.

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/04/2024  
MM/ DD/ YYYY

**X**/s/ Jack Heck, III

Signature of individual signing on behalf of debtor

Jack Heck, III

Printed name

President

Position or relationship to debtor

**United States Bankruptcy Court  
Southern District of Texas**

In re **Air Starter Components, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter \_\_\_\_\_

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Air Starter Components, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [Check if applicable]

**09/04/2024**

Date

**/s/ Russell Van Beustring****Russell Van Beustring**

Signature of Attorney or Litigant

Counsel for **Air Starter Components, Inc.****Bar Number: 02275115****Russell Van Beustring, P.C.****5110 Waterbeck St****Fulshear, TX 77441-4100****Phone: (713) 973-6650****Email: [russell@beustring.com](mailto:russell@beustring.com)**

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **Air Starter Components,  
Inc.**

CASE NO

CHAPTER 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY**

**PETITION, LISTS, STATEMENTS, AND SCHEDULES**

**PART I: DECLARATION OF PETITIONER:**

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.



*[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --*

I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.



*[Only include if petitioner is a corporation, partnership or limited liability company] --*

I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date

09/04/2024

/s/ Jack Heck, III

Jack Heck, III

President

EIN No. 1 7 2 1

**PART II: DECLARATION OF ATTORNEY:**

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date

09/04/2024

/s/ Russell Van Beustring

Russell Van Beustring

Attorney